



ABHISHEK KUMAR & ASSOCIATES

CHARTERED ACCOUNTANT

TO WHOM SO EVERIT MAY CONCERN

We, Abhishek Kumar & Associates, Chartered Accounts, have been requested to review and confirm the source of Minimum Promoters Contribution to made by the Promoters of the Company ("Minimum Capital Contribution"), which will form part of Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus ("Offer Document") of the Company to be filed with Registrar of Companies, Ahmedabad, Securities and Exchange Board of India, Stock Exchange in relation to the Public Issue.

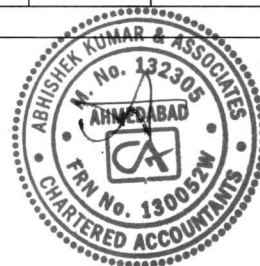
For the purpose of certifying the below table, we have reviewed the following documents in relation to the company and its Promoters towards Minimum Capital Contribution:

1. Bank Statements;
2. Books of accounts of Vital Chemtech Limited;
3. Books of account of Vital Chemtech Limited Liability Partnership
4. All other documents and backups/supporting papers in connection to 1 to 3 mentioned above.

Based on our review of the documents and backup papers, we certify the below mentioned information.

This is to certify that details of "Minimum Promoters" Contribution in the Company and in the column "Sources of Contribution", (as reproduced below) in the form it appears in the offer Document and as reproduced herein below are complete, true and correct.

VIPUL JATASHANKER BHATT									
Date of Allotment / Transfer	Date when Fully Paid-up	Nature of Issue/ Allotment / Transfer	Number of Equity shares	Face Value (in ₹) per share	Issue/ Transfer Price (in ₹) per share	Source of Contribution	%of Pre issue Capital	%of post issue Capital	Date up to which Equity Shares are subject to Lock-in
November 25, 2021	November 25, 2021	Subscription to Memorandum of Association	2,700,000	10	10	From Credit Balance of Partner's Capital Account outstanding for a period more than one year	15.38	[●]	3 Years
			2,340,000			From Credit Balance of Partner's Capital Account	13.33	[●]	1 Year
May 28, 2022	May 28, 2022	Allotment under Right Issue	225,000	10	100	Owned	1.28	[●]	3 Years
June 13, 2022	June 13, 2022	Allotment under Bonus Issue	1,865,300	10	NIL	NA	10.63	[●]	3 Years
			6,032,200		NIL		34.37	[●]	1 Year
Total			13,162,500				74.99	[●]	





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SANGEETA VIPUL BHATT									
Date of Allotment / Transfer	Date when Fully Paid-up	Nature of Issue/ Allotment / Transfer	Number of Equity shares	Face Value (in ₹) per share	Issue/ Transfer Price (in ₹) per share	Source of Contribution	%of Pre issue Capital	%of post issue Capital	Date up to which Equity Shares are subject to Lock-in
November 25, 2021	November 25, 2021	Subscription to Memorandum of Association	16,80,000	10	10	From Credit Balance of Partner's Capital Account outstanding for a period more than one year	9.57	[●]	1 Year
May 28, 2022	May 28, 2022	Allotment under Right Issue	75,000	10	100	Owned	0.43	[●]	1 Years
June 13, 2022	June 13, 2022	Allotment under Bonus Issue	26,32,500	10	NIL	NA	14.99	[●]	1 Years
Total			43,87,500				24.99	[●]	

[●] mentioned above is subject actual number of shares to be issued to public of under Initial Public Offer.

We undertake to inform you promptly, in writing of any changes, intimated to us by the management of the Company to the above information until the Equity Shares commence trading on the relevant stock exchanges, pursuant to the Offer. In the absence of any such communication from us the above information should be considered as updated information until the Equity Shares commence trading on the stock Exchanges, pursuant to the Offer.

This certificate may be relied upon by the legal counsels and Book Running Lead Manager appointed in relation to the Offer. We hereby consent to the extracts of this certificate being used in the Offer Document in connection with the Offer and for submission to the Securities Exchange Board of India, relevant Stock Exchanges and any other authority as may be required. We further consent to the afore mentioned details being included for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable laws.

For, Abhishek Kumar & Associates,
Chartered Accountant .
FRN: 130052W

CA Abhishek Agrawal
Proprietor
Membership No. 132305
UDIN: 22132305AYZJKP5560



Place: Ahmedabad
Date: October 08, 2022